



10 August,2022

Bombay Stock Exchange Limited
P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Statement of material deviation in use of issue proceeds as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended 30 June,2022

Dear Sir/ Ma'am,

As required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A** and **Annexure B**.

Thanking you,

Yours faithfully,

For and on behalf of **Vivriti Capital Private Limited**

Vineet Sukumar

Vineet Sukumar
Managing Director
DIN: 06848801





Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Vivriti Capital Private Limited	INE01 HV072 96	Private Placement	Non Convertible Securities(Market Linked Non-Convertible Debentures)	24 June 2022	INR 200 Crores	INR 200 Crores	No	N/A	N/A



VIVRITI CAPITAL PRIVATE LIMITED

CIN - U65929TN2017PTC117196
GST - 33AAFCV9757P1ZE (Chennai)
GST - 27AAFCV9757P1Z7 (Mumbai)

www.vivriticapital.com

REGD. OFFICE:

2-C, 2nd Floor, Prestige Polygon
No. 471, Anna Salai, Nandanam
Chennai - 600035
Contact : +91-44-4007 4800
contact@vivriticapital.com

MUMBAI OFFICE:

Vibgyor Towers, Unit No. 502, 5th Floor
Block G, Bandra Kurla Complex
Mumbai - 400051
Contact: +91-22-6826 6800





Annexure B
Statement of deviation or variation of issue proceeds

Name of listed entity							Vivriti Capital Private Limited
Mode of fund raising (Public issue/ private placement)							Private placement
Type of instrument							Non- Convertible Securities (Non-ConvertibleMarket Linked Debentures)
Date of raising funds (Recent date of raising funds)							24 June,2022
Amount raised (INR Crores)							200
Report filed for the quarter ended							30 June, 2022
Is there a Deviation / Variation in use of funds raised?							No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)							No
If yes, details of the approval so required?							N/A
Date of approval							N/A
Explanation for the Deviation / Variation							N/A
Comments of the audit committee after review							N/A
Comments of the auditors, if any							N/A
Objects for which funds have been raised and where there has been a deviation, in the following table							<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes and business growth requirements • for the ordinary course of business of the Issuer including repayment/refinancing of existing debt • for providing debt financing for loan portfolio growth
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	
N/A							
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>							
<p align="center"><i>Vineet Sukumar</i></p> <p>Name of the Signatory: Vineet Sukumar Designation: Managing Director</p>							

